



**2024-2025 Consortium Agreement**

If you are a degree-seeking student at Immaculata University and plan to attend another institution for a term/semester, the consortium agreement must be completed to receive your federal financial aid.

A consortium agreement is a contract between the student, Immaculata University (the ‘home’ institution) and the host institution (the other school). The agreement allows Immaculata University to process federal student aid for the student while the student is taking approved courses at another institution.

**Terms and Conditions of this Agreement**

By signing this contract, you will be agreeing to the following terms:

- I am asking Immaculata University to include my enrollment hours at my host institution for federal, state and other financial aid eligibility (excluding Immaculata University funds) at Immaculata University. I may only apply for financial aid at Immaculata University.
- My financial aid assistance will be applied to my balance owed at Immaculata University and Immaculata will send any refund directly to me. It is my responsibility to pay my host institution for any/all balances owed to them. It is also my responsibility to make sure the Bursar’s Office has the appropriate billing address in order to mail any refund that is available.
- Financial aid will be applied to my account based on the Immaculata University disbursement schedule.
- I agree to authorize my host institution to release any enrollment, academic and tuition related information to Immaculata University for the period of enrollment reflected in this agreement.
- I agree to enroll in courses that are transferable to my degree program at Immaculata University
- I understand that I am subject to all policies of Immaculata University and the Financial Aid Office, including the Satisfactory Academic Progress requirements.
- I understand that I must notify the Financial Aid Office at Immaculata University if my enrollment status changes while I am enrolled at the host institution.
- I agree to provide the Financial Aid Office at Immaculata University my term enrollment and billing statement including tuition and university fees prior to the start of each term.
- I understand that I am responsible for getting the completed consortium agreement form back from the host institution and providing it to the Financial Aid Office at Immaculata University. I agree to provide this to the Office of Financial Aid at least four weeks prior to the start of the Immaculata term.
- I agree to the Financial Aid Terms & Conditions that are attached to this Consortium Agreement.
- I understand that failure to complete this consortium agreement will prevent the disbursement of my financial aid funds.

Student Name (Please Print) \_\_\_\_\_ IU ID# \_\_\_\_\_

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please turn this page over for the Consortium Agreement Form** 



(2024-2025) Consortium Agreement Form

**Section I TO BE COMPLETED BY THE STUDENT**

Please PRINT

Last Name \_\_\_\_\_ First Name \_\_\_\_\_

IU ID# \_\_\_\_\_ IU Student Email \_\_\_\_\_

Name of Host Institution \_\_\_\_\_

Host Contact Person \_\_\_\_\_ Host Telephone Number \_\_\_\_\_

Host Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**\*\*Please log into SSIU on your MyIU Portal Page and complete the SFRA form online. Click on SSIU, then View Action Items, Click Continue, then SFRA to complete Student Financial Responsibility Agreement (SFRA) for the July 2024 to June 2025 aid year. Read & then click "I agree to the Terms of the SFRA" and SAVE.**

**Section II TO BE COMPLETED BY IMMACULATA UNIVERSITY ACADEMIC ADVISOR**

IU Advisor \_\_\_\_\_ Telephone Number \_\_\_\_\_

CUS CAPS IU Advisor Email \_\_\_\_\_

**Enrollment:** Indicate the term and number of credits expected for registration at each institution for the entire year. Please indicate '0' if the student will not be registered for that particular term. Please DO NOT leave any item blank.

<b>Immaculata University Enrollment:</b>	<b>Total Credits Registered:</b>	<b>Term Start Date:</b>	<b>Term End Date:</b>
Fall Semester (202490)	_____	_____	_____
Spring Semester (202510)	_____	_____	_____
Summer Semester (202550)	_____	_____	_____

<b>Host Institution Enrollment:</b>	<b>Total Credits Registered:</b>	<b>Term Start Date:</b>	<b>Term End Date:</b>
Fall Semester (2024)	_____	_____	_____
Spring Semester (2025)	_____	_____	_____
Summer Semester (2025)	_____	_____	_____

By signing this contract, I give permission to the above-named student to enroll in courses at the host institution and certify that the credits earned there will fulfill degree requirements at Immaculata University.

IU Advisor Signature \_\_\_\_\_ Date \_\_\_\_\_

Continue to **Section III**



Student Name: \_\_\_\_\_ IU ID# \_\_\_\_\_

Student Email Address: \_\_\_\_\_ Student Cell # \_\_\_\_\_

**Section III TO BE COMPLETED BY HOST INSTITUTION FINANCIAL AID ADVISOR**

Program Costs:

Host College Name:

Term	Tuition & University Fees	Room & Meals	Books & Supplies	Transportation	Miscellaneous	TOTAL
Fall 24						
Spring 25						
Summer 25						

Enrollment:

Term	Term Start Date	Term End Date	Total Term Credits
Fall 24			
Spring 25			
Summer 25			

By signing this contract, I agree to notify Immaculata University's Financial Aid Office in writing at [finaid@immaculata.edu](mailto:finaid@immaculata.edu) if the student fails to register, reduces the number of enrolled credits or withdraws from classes.

Host Financial Aid Name (Printed) \_\_\_\_\_

Host Financial Aid Title \_\_\_\_\_

Host Financial Aid Signature \_\_\_\_\_ Date \_\_\_\_\_



**Immaculata University Office of Financial Aid  
Terms and Conditions: 2024-2025 Academic Year**

Immaculata University (the University) provides tuition assistance to all students enrolled in matriculated degree seeking programs including full-time College of Undergraduate Studies (CUS), College of Adult Professional Studies (CAPS), and College of Graduate Studies (CGS). The purpose of tuition assistance is to make attendance at the University more affordable for eligible students. The University may use other methods including but not limited to discounts, adjustments, endowments or grants to make tuition affordable. Should the University apply any of these or other methods to the student's University bill, the amount of the University tuition assistance can be reduced at the University's sole discretion.

The University does not contract with the student nor guarantee to the student upon acceptance to the University, that the terms and conditions for the offer and acceptance of tuition assistance will not change during the student's enrollment at the University. An offer and acceptance of tuition assistance is required for each academic year. The financial aid may be revised at the sole discretion of the University due to corrections, changes in federal or state regulations, or funding levels.

Tuition assistance is applied toward comprehensive annual tuition paid to the University. Tuition assistance may not be applied to room and board or other fees or charges. Tuition assistance is not applied to tuition charged by any other institutions. The University may replace any form of tuition assistance in part or full with other University aid at any time during the student's enrollment as a full-time undergraduate student.

Tuition assistance in the form of Immaculata Academic Scholarships and Immaculata University Grants are given to full time, undergraduate, matriculated, degree seeking students in CUS, who will complete a minimum of 12 credits in the fall and a minimum of 12 credits in the spring semester with the goal of graduation in four academic calendar years. If a student changes enrollment to part time in the traditional CUS program or enrolls in CAPS, they are not eligible for the Immaculata Academic Scholarships nor the Immaculata University Grants. If a student goes beyond the eight semesters, takes a semester to study abroad, withdraws or stops out for a semester, goes below half time for a semester, or enrolls and pays tuition at any other institution, the student is not eligible for Immaculata Academic Scholarships or Immaculata University Grants during that time. For these purposes, a semester is defined as a spring semester or a fall semester. Immaculata aid, scholarships and grants apply only to tuition paid for the spring and the fall semesters. Failure to maintain minimum academic standards, withdrawal, and disciplinary action are cause for adjustments or cancellation of any or all University scholarships, grants or financial aid.

### **Academic Scholarships**

Immaculata provides tuition assistance in the form of Academic Scholarships based upon the student's academic and extracurricular record along with other information provided by the student or the student's high school during the enrollment process. Immaculata reserves the right to revise an offered Academic Scholarship if the information provided by the student or on the student's behalf in the enrollment process is incomplete or inaccurate. Academic Scholarships require the student to maintain a minimum cumulative Grade Point Average (GPA) to be eligible for the Academic Scholarship to be renewed and awarded each fall or spring semester. The offer and acceptance of an Academic Scholarship applies only to the academic year covered by the terms and conditions for the applicable academic year.

### **Immaculata University Grants**

Immaculata University financial Aid or grants are awarded to students based upon financial need. The offer of financial aid is contingent on the accuracy of the information provided by the student and the completion of all of the required financial aid requirements. These awards are subject to change, which shall be determined by the University each academic year, if there is a change to the student's eligibility, if there is a change in family income, if incorrect information was provided, if there is a change in enrollment status, if the student receives additional outside aid, and/or fails to submit all required paperwork.

### **Special University Grants**

The University may offer the student a special university tuition reduction in form of a special grant. This grant may or may not, at the University's sole discretion, have an academic performance/minimum GPA requirement. This grant may be offered for one semester, one academic year or for up to four consecutive academic years. The qualifications for the grant may be dependent upon a requirement met prior to, or during, the student's enrollment at the University.



**Financial Aid Assistance**

Your financial aid assistance is based on information provided by you and/or your family on your Free Application for Federal Student Aid (FAFSA). Your award(s) are subject to adjustment or cancellation if incorrect or incomplete information was provided, changes in law, regulations, and/or appropriations occur, errors in processing occur or you did not meet eligibility requirements. You must be a U.S. citizen, permanent resident or eligible non-citizen to receive need-based financial aid. State residency for tuition purposes is determined from the information you provided to the University. State residency for Pennsylvania Higher Education Assistance Agency (PHEAA) is determined in accordance with the rules of Pennsylvania Higher Education Assistance Agency. As a financial aid recipient, you must assume responsibility for remaining aware of the program eligibility requirements and the policies that govern the approval, disbursement and use of financial aid funds. When you “accept” your financial aid awards through this self-service portal, you are accepting the terms and conditions of receiving financial aid. When you accept a loan offer electronically, you are giving consent to electronic processing of your student loan.

Student Name (Print): \_\_\_\_\_

Student Signature: \_\_\_\_\_

IU ID #: \_\_\_\_\_

DATE: \_\_\_\_\_